

Investor Profile Form

Investor or Broker Contact Information

Consultant / Phone No.	
Investor Name	
Company Name	
Company Address	
City / State / Zip	
Email Address	
Phone Number	
Fax Number	

Experience Information

How many years of investing?	First yr <input type="checkbox"/> 1-3 yrs <input type="checkbox"/> 3-5 yrs <input type="checkbox"/> 5+ yrs <input type="checkbox"/>
Preferred average asset value?	
Monthly / quarterly purchase amount?	\$1-5mil <input type="checkbox"/> \$5-10 mil <input type="checkbox"/> \$10 mil+ <input type="checkbox"/>
Current purchase quantity per month?	10-20 <input type="checkbox"/> 20-50 <input type="checkbox"/> 50+ <input type="checkbox"/>
What is your 12 month purchase goal?	Quantity <input type="checkbox"/> Dollar Amount <input type="checkbox"/>
Type of properties you buy?	Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Both <input type="checkbox"/>
What property condition do you buy?	No Rehab <input type="checkbox"/> Cosmetic Rehab <input type="checkbox"/> Major Rehab <input type="checkbox"/>
What is your exit strategy?	Buy to Hold/Lease <input type="checkbox"/> Buy to Resale <input type="checkbox"/>
What is the typical holding period?	Under 45 days <input type="checkbox"/> 45-90 days <input type="checkbox"/> Under 1 yr <input type="checkbox"/> 1 yr+ <input type="checkbox"/>
What is your funding method?	Cash <input type="checkbox"/> Line of Credit <input type="checkbox"/> Loan <input type="checkbox"/>
What do your funds wire from?	Domestic USA <input type="checkbox"/> International <input type="checkbox"/>
Willing to provide available POF?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Status of the Property	Pre-Foreclosure <input type="checkbox"/> REO <input type="checkbox"/> Rentals <input type="checkbox"/> Commercial <input type="checkbox"/>
Age of Property?	New Build <input type="checkbox"/> Not New <input type="checkbox"/>

Geographical Locations

What regions of the USA?	All <input type="checkbox"/> West <input type="checkbox"/> Central <input type="checkbox"/> South <input type="checkbox"/> North <input type="checkbox"/> East <input type="checkbox"/>
What are your preferred (primary) states?	
States not preferred?	

Investor/Buyer/Mandate Signature _____ Date _____

Fax back to: 619-374-6640

Email to: tom@gallanisgroup.com

PURCHASE ORDER REQUEST

Date: _____, 200__

Attn: _____

Item 1 Buyer is requesting the amount of _____ to draw from the inventory of its banking and hedge fund sources a portfolio which Buyer will have to review.

Item 2 Buyer is responsible for all closing costs.

Therefore: Buyer hereby requests a custom portfolio with the following parameters and understands that banks will attempt to match with the requests listed below. Buyer will have a due diligence period to verify compliance with Purchase Order:

Type of Asset: All Single Family Residential REO _____ Other _____

Size of Portfolio: \$ _____
(\$5 million Minimum)

Geographic Location: _____
(Examples: DFW Area, Atlanta Area, Southern CA, North East, etc)

Requested Range Of Property Values: _____
(Examples: \$80K-\$150K, \$200K-\$500K, \$100K-\$800K, etc.)

Re-Hab Preference: _____
(Examples: Zero, Light, Medium, and Heavy)

Amenity Requests: _____
(Examples: Min' 3 Bedroom, 2 Car Garage, etc.)

Other Requests: _____
(No guarantee, but attempts will always be made to comply)

Requested By: (Buyer)

BUYER AGENT:

Signed: _____

Title: _____

Date: _____